



Tax Resolution Essentials 250A - Agenda November 4th and 5th 2016

Day 1

<u>Topic</u>	<u>Start</u>	<u>Finish</u>	<u>Segment</u>
NETWORKING (In Person Only)	8:00 AM	8:30 AM	Live Only
Solving income and payroll tax issues Sequence of events Powers of attorney Transcripts Anatomy of payroll taxes IRS national and local standards Installment agreements	8:30 AM	10:00 AM	Segment 1
MORNING BREAK	10:00 AM	10:15 AM	BREAK
Basic offers in compromise (with case study) Low hanging fruit Marketing	10:15 AM	12:00 PM	Segment 2
LUNCH	12:00 PM	1:00 PM	LUNCH
Cost segregation Estate planning tips	1:00 AM	2:45 PM	Segment 3
AFTERNOON BREAK	2:45 PM	3:00 PM	BREAK
Audits Group discussion (time permitting) Wrap-up and questions	3:00 PM	4:30 PM	Segment 4

Day 2

<u>Topic</u>	<u>Start</u>	<u>Finish</u>	<u>Segment</u>
NETWORKING (In Person Only)	8:00 AM	8:30 AM	Live Only
Review of day 1 Day 1 Questions and Answers Advanced offers in compromise	8:30 AM	10:00 AM	Segment 1
MORNING BREAK	10:00 AM	10:15 AM	BREAK
Taxes and bankruptcy Sales	10:15 AM	12:00 PM	Segment 2
LUNCH	12:00 PM	1:00 PM	LUNCH
Canopy Tax Innocent Spouse Appeals (various types)	1:00 AM	2:45 PM	Segment 3
AFTERNOON BREAK	2:45 PM	3:00 PM	BREAK
IRS Criminal Investigation (CI) Group discussion (time permitting) Wrap-up and questions	3:00 PM	4:30 PM	Segment 4