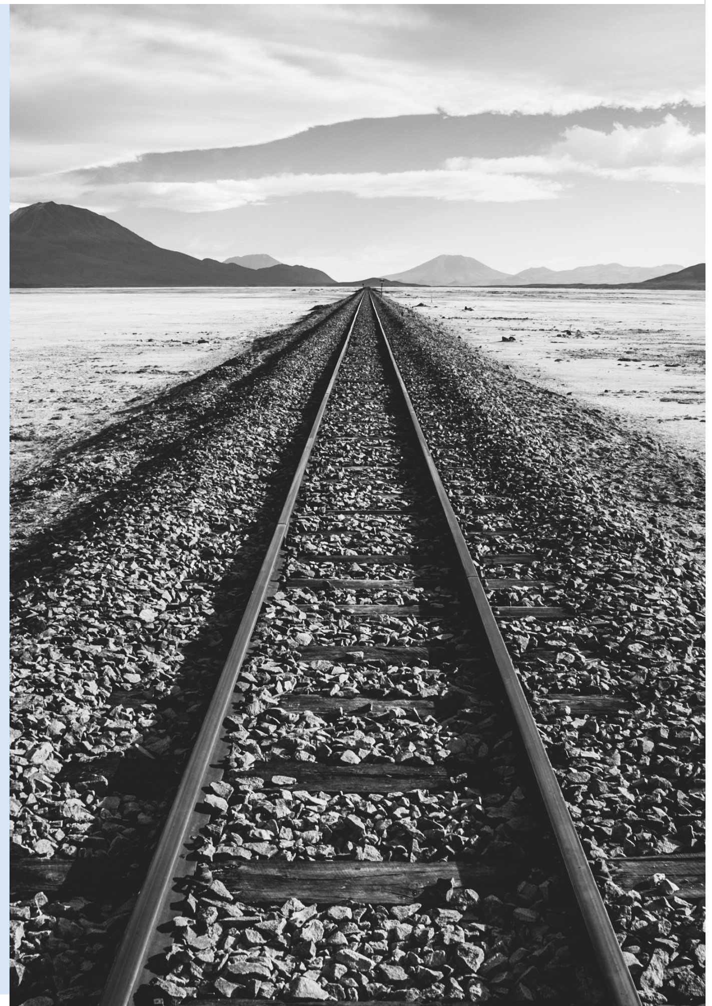
We take pride in being one of the top firms to provide tax resolution services. Unlike many others, we do so in a responsible manner. This ensures that our referral partners and their clients are pleased with the results.

Because we practice responsibly in this area of tax, we also want to make sure that others practicing in this area have a clear understanding of how the tax resolution process works.

We show tax professionals the right way to practice in the area of tax resolution. This guarantees that whether they perform this work or refer it out to a trusted partner, their clients ultimately achieve the best possible result.



Helping professionals keep their clients on track

Tax Resolution Institute™

"Where your tax debt is your power!"

21700 Oxnard Street, Suite 1160
Woodland Hills, CA 91367

(877) 829-8370
(818) 704-1443

www.taxresolutioninstitute.org

Tax Resolution Institute™

Helping professionals solve their clients IRS collection matters

The authors of the #1 Tax Resolution textbook show you how to…

Release bank and wage levies within 48 hours
Reduce client's liability with an offer in compromise
Have clients pay nothing for 2 years using CNC status
Use partial pay installment agreements as a "back door" offer in compromise
Keep your client's payroll tax problem off their credit (Status 63)
Set aside tax liens so clients can obtain financing
Use tax court as the path of LEAST resistance
...find out more inside

TRI Tax Resolution Institute™

About the Firm

If you want to understand tax resolution, you need a reliable source. You have come to the right place, the **Tax Resolution Institute**.

In addition to practicing in this area, we are the authors of The **Ultimate Guide to Tax Resolution** textbook. Professionals literally refer to us as "the company that wrote the textbook on tax resolution".

Our skills combined with 30+ years of experience allow our team of experts to help individuals and businesses achieve optimal tax relief.

We do so by leveraging the taxpayer's unfortunate situation. This includes using their inability to pay as a negotiating tactic.

Through SST CPAS INC, the Tax Resolution Institute offers general tax support including the preparation and filing of delinquent tax returns.

Just some of the areas we cover

- Appeals
- Bank/Wage levy release
- Bankruptcy
- Complex Audits (IRS and State)
- Criminal tax matters
- Currently Not Collectable (CNC) status
- Delinquent tax preparation and filing
- Installment Agreements
- Innocent Spouse
- Marketing
- Offers in compromise
- Payroll taxes—TFRP defense (Status 63)
- Penalty abatement
- Tax court petitions

TAX RESOLUTION INSTITUTE REFERRAL PARTNERS ARE LIFETIME PARTNERS

Testimonials

"...one of the top CPE classes I've taken. Although a lot of information was covered, the speaker was concise, clear and had nice illustrations. Thanks much."

- Catherine T. (CPA)

"I just received my Certificate of Release of Federal Tax Lien. I am super happy. This should make my equity home loan hunt a thousand times easier. I am so glad my accountant recommended I contact you guys. Thank you so much!"

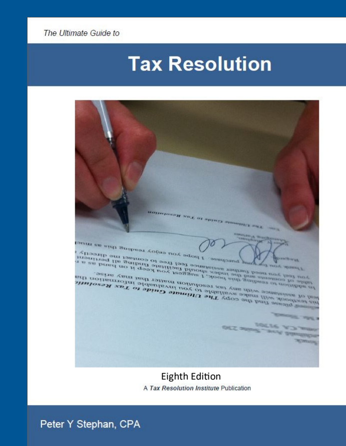
– A.B. (Taxpayer)

"Your attorney answered all of my questions. As far as I can tell, there is no one out there that knows more about this stuff. He was instrumental in getting me the best possible payment plan."

– B.G. (Taxpayer)

"...I still can't believe TRI settled my taxes for under $5,000. When I called you guys I owed $4,240,000 to the IRS and was a mess! Thank you so much"

– E.S. (Taxpayer)



TRI Tax Resolution Institute

Professional Instruction

In addition to resolving taxpayer issues nationwide, the Tax Resolution Institute offers courses and other educational training materials to professionals practicing in the area of taxation.

By utilizing field-tested strategies we have mastered over the past 30+ years, we continue to obtain amazing results time and time again.

Professionals such as CPAs, attorneys, and enrolled agents utilize our services. Some do so to increase their revenue base. Others rely on our expertise to help their clients when they need it most.

Our track record speaks for itself. Contact us anytime you feel you are out of your comfort zone...Learn what you DON'T know so you can help your clients effectively.

- TRI **VIP Program™**
- Webinars
- eLearning
- Books, DVD's and other media
- Sales and marketing tools
- Our "Must Take" full-day Seminar/Webcast

Voted #1 Tax Resolution Firm

TRI **VIP Program™**
Ultimate Level Benefits

Whether you practice tax resolution full-time or just come across it when your traditional tax clients have issues, you cannot go wrong with having a "back office" that provides you with 30-plus years of experience. For a ridiculously low cost, have all the resources you need just one call, or click away.

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1. **Live consultation time included**

   3-hours consultation time (2-hours if paying monthly).

   *Nothing is more reassuring than having the answers you need, right when you need them. This can easily be accomplished with TRI's **VIP Program™** consultation time with a CPA or tax attorney.*

2. **One low price gives you unlimited access** (save $100 on the annual payment)

   With this level of access, you have unlimited access to webinars, eLearning courses, comprehensive knowledge base, forms and much more.

   Not sure which items you need? No problem. You have access to the full spectrum of courses and more. At such a low annual price, you cannot afford to pass this up.

3. **500+ page tax resolution textbook included** (with annual payment)

   Both hardcover and pdf versions included.

   Whether you like holding a book in your hand or accessing it digitally, you will gain access to our comprehensive textbook covering all major areas of tax resolution.

4. **Discounts on live events and other items** (save 20 - 40%)

   With the annual payment, you never pay full-price.

   *If you are part of the Ultimate Level in TRI's **VIP Program™**, you save a least 20% sitewide. If you want to take things to the next level, you save 40% off TRI's **Professional's System**.*

5. **Support for non-resolution items** (with annual payment)

   Have a traditional tax, sales or marketing question? We're here to help…

   As part of your consultation time, you can ask us anything related to tax, sales and marketing. This ensures you have all the support you need to make your business a success.

For more information visit www.taxresolutioninstitute.org/sign-up

Tax Resolution

4 Tricks to Help Your Tax Clients

Whether you realize it or not, if you practice in the area of tax you have clients with tax problems. Learn how to best serve your tax clients and bill for your knowledge, not time.

1. **Streamlined installment agreements – Part 1** (no lien filed)

   Your client owes $50,000 or less and can full-pay over 72 months.

   If your client owes the IRS $50,000 or less, the IRS not only allows taxpayers to pay over 6 years, the taxpayer can also request that a lien not be filed if they owe $25,000 or less. This way your client can protect their credit and keep their financial picture clean.

2. **Streamlined installment agreements – Part 2** (up to $100,000)

   Your client owes $50,000 - $100,000 and can full-pay over 84 months

   The IRS is testing a new installment agreement program in which they raised both the amount your client can owe and the time in which to pay. If your client qualifies for this program, you can solve a major issue with relatively little work.

3. **Trust Fund Recovery penalty defense** (read on to learn about **Status 63**)

   The IRS wants to meet with your client to determine if they are personally "responsible" for unpaid payroll taxes.

   *In this meeting (referred to as a 4180 interview), it is possible to (1) keep your client from being personally assessed, (2) get your client's company into an installment agreement, and (3) if your client is found responsible, you can request that the IRS forego assessing them personally **(Status 63)**. This not only prevents forced collection activity, but it can keep their credit history clean.*

4. **Wage and bank levy release** (get your client's money back!):

   Your client contacts you in a panic because their bank account was levied or their wages were garnished.

   To resolve this type of issue the "regular" way, you either need to (1) have your client pay what they owe, or (2) show that due to hardship, they need to make payments based on ability to pay (note that neither option above addresses the short-term issue with regard to the frozen funds).

   It is possible to have a levy either fully or partially released if you can prove that your client needs the funds in question to pay for a necessary living expense (i.e. rent, mortgage, car payment etc.).