

## Tax Tax and More Tax (200A) Live Course Agenda

August 1, 2018 8:00 a.m. – 4:30 p.m. (Pacific)

7:30 a.m. – 8:30 a.m. **Morning networking** 

Meet the speaker, Peter Y. Stephan, CPA as well as network with your fellow attendees

**Registration and introductions** 

You will receive your badge and seminar packet at this time.

8:30 a.m. – 12:00 p.m. Tax Cuts and Jobs Act

**Grow your tax practice with Tax Resolution** 

Marketing for professionals

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**MORNING BREAK AND NETWORKING (15 minutes)** 

Tax resolution case management

**Payroll taxes** 

**Installment agreements** 

Case study: installment agreement

Offers in compromise

Selling your professional services

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12:00 p.m. – 1:00 p.m. **LUNCH BREAK** 

1:00 p.m. – 4:15 p.m. Case study: offer in compromise vs installment agreement

IRS criminal investigation

Innocent spouse relief

Taxes and bankruptcy

**AFTERNOON BREAK AND NETWORKING (15 minutes)** 

**Audits** 

**Appeals** 

4:15 p.m. – 4:30 p.m. **Conclusion**