

**8th Annual Tax & Tax
Resolution Forum
Live Course Agenda**
November 14, 2019
8:00 a.m. – 4:30 p.m. (Pacific)

7:30 a.m. – 8:30 a.m. **Morning networking**

Meet the speaker, Peter Y. Stephan, CPA as well as network with your fellow attendees

Registration and introductions

You will receive your badge and seminar packet at this time.

8:30 a.m. – 12:00 p.m. **Tax Resolution Case Management**

Installment Agreements

Offers in Compromise

MORNING BREAK AND NETWORKING (15 minutes)

Discharging Taxes in Bankruptcy

Tax Court

DRAWING - Ultimate Professional System to Live Attendee

12:00p.m. – 1:00 p.m. **LUNCH BREAK**

1:00 p.m. – 4:15 p.m. **IRS criminal investigation**

Eliminating Capital Gains Taxes

AFTERNOON BREAK AND NETWORKING (15 minutes)

DRAWING - Ultimate Professional System to Live Attendee

Market & Grow your Practice

Innocent Spouse Relief

Audits & Appeals

Low Hanging Fruit - Make more Money with Tax Resolution

4:15 p.m. – 4:30 p.m. **Conclusion**